**INTEREST RATES MARKET NOTICE**

**Date: 24 July 2018**

**Subject:** New Financial Instrument Listing

***(NEDBANK GROUP LIMITED –“NGL05”)***

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The JSE Limited has granted a listing to **NEDBANK GROUP LIMITED** on Interest Rate Market with effect from 25 July 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** NGL05

**Nominal Issued** R 1,507,000,000.00

**Issue Price** 100%

**Coupon** 9.538% (3 Month JIBAR as at 20 July 2018 of 6.958% plus 258 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 July 2028

**Books Close Date(s)** 21 January, 21 April, 21 July, 21 October

**Interest Payment Date(s)** 26 January, 26 April, 26 July, 26 October

**Last Day to Register** By 17:00 on20 January, 20 April, 20 July, 20 October

**Issue Date** 25 July 2018

**Date Convention** Modified Following

**Interest Commencement Date** 25 July 2018

**First Interest Payment Date** 26 October 2018

**Call / Step Up Date** 26 July 2023

**ISIN No.** ZAG000152687

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NGL05%20Pricing%20Supplement%2020180725.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NGL05%20Pricing%20Supplement%2020180725.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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